



Schenectady
County
Bar Association

*Presented by Trusts and Estates / Elder Law Practice
And Litigation Committees*

April 4, 2019 ♦ Glen Sanders Mansion, Scotia ♦ 7.0 CLE

- 8:00-8:30 a.m.** Registration and Continental Breakfast
- 8:30-8:45 a.m.** **Welcoming remarks**
Speakers: Hon. Deborah A. Slezak (Trusts and Estates/Elder Law Committee Co-Chair),
 Cioffi Slezak Wildgrube, PC
 Hon. Cory Dalmata (Litigation Committee), DeLorenzo, Grasso & Dalmata, LLP
- 8:45-9:35 a.m.** **How to recognize undue influence**
Speakers: Glenn J. Witecki, Esq., The Witecki Law Office
- 9:35-10:25 a.m.** **Drafting techniques to avoid a Will contest**
Speaker: James L. Lebrou, Esq., Rowlands & Lebrou, PLLC
- 10:25-10:40 a.m.** Morning Break
- 10:40 a.m.-12:20 p.m.** **Will contests**
Speakers: Hon. Stacy L. Pettit, Surrogate's Court, Albany County
 William J. Keniry, Esq., Tabner Ryan & Keniry, LLP
 Brian M. Quinn, Esq., Tabner Ryan & Keniry, LLP
- 12:20-1:00 p.m.** Lunch—Gold sponsor—NYSARC Trust Services
- 1:00-2:15 p.m.** **Medicaid melting pot**
 - Overview of Medicaid Law as of 2019 to date
 - Application process and planning opportunities with first-party SNTs and pooled trusts
 - Gift and loan*Speaker:* JulieAnn Calareso, Esq., The Shevy Law Firm, LLC
- 2:15-2:25 p.m.** Afternoon break
- 2:25-3:40 p.m.** **Medicaid lien resolution**
 - Medicaid liens during personal injury cases and at death
 - Nursing home, and Medicare liens*Speakers:* Brett Newman, Newman Settlement Services Group
 Hon. Cory Dalmata, DeLorenzo, Grasso & Dalmata, LLP
- 3:40-3:34 p.m.** **Closing Remarks**

Registration—SCBA Trusts and Estates / Elder Law CLE—Glen Sanders Mansion, 1 Glen Avenue, Scotia

Cost: \$135 for SCBA members; \$150 for non-SCBA attendees - Includes continental breakfast, lunch

RSVP: By **March 25** and payable to SCBA (PO Box 1728, Schenectady NY 12301-1728)

Credits: 7.0 CLE hours including 6.5 in areas of professional practice and 0.5 in professional ethics

Cancellations: Refund requests must be made 3 or more days in advance of the seminar

Scholarships: Available based on financial need - contact info@schenectadycountybar.org

Name: _____

Address: _____

City: _____ State: _____ Zip: _____